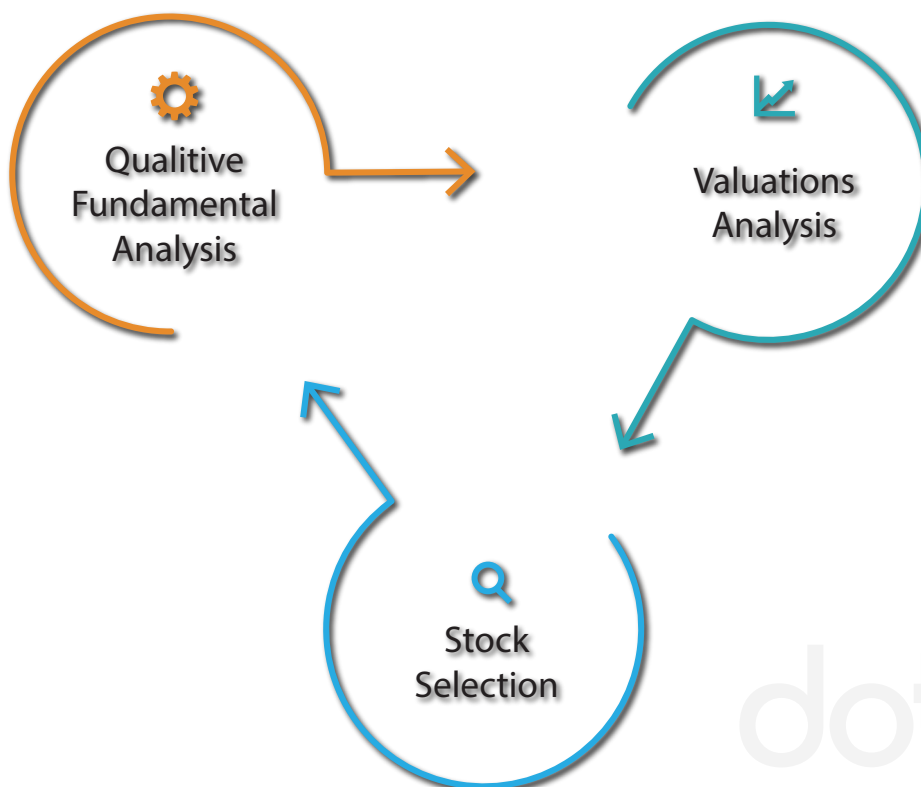


Dotport Individual Share Portfolios



- Anchor Stock Brokers is the custodian of the portfolio and is responsible for the administration and trades
- Dotport (Pty) Ltd is responsible for the portfolio management.
- Minimum Investment: R 50 000
- You will have Online Access to monitor your investment
- The following type of fees applicable (Contact us for applicable fees)
 - Monthly administration fees
 - Trustee Fees
 - Transactional/Trading Fees
 - Portfolio management fees
- How to invest:
 - Step One: FICA due diligence
 - Step Two: Open an Account at Anchor Stock Brokers
 - Step Three: Deposit investment into Share trading Account

DOTPORT EQUITY PROCESS & PHILOSOPHY



DOTPORT EQUITY PROCESS AND PHILOSOPHY



Quality fundamental analysis is determined by a ratio- and subjective analysis of the company.

Ratio analysis consist of:

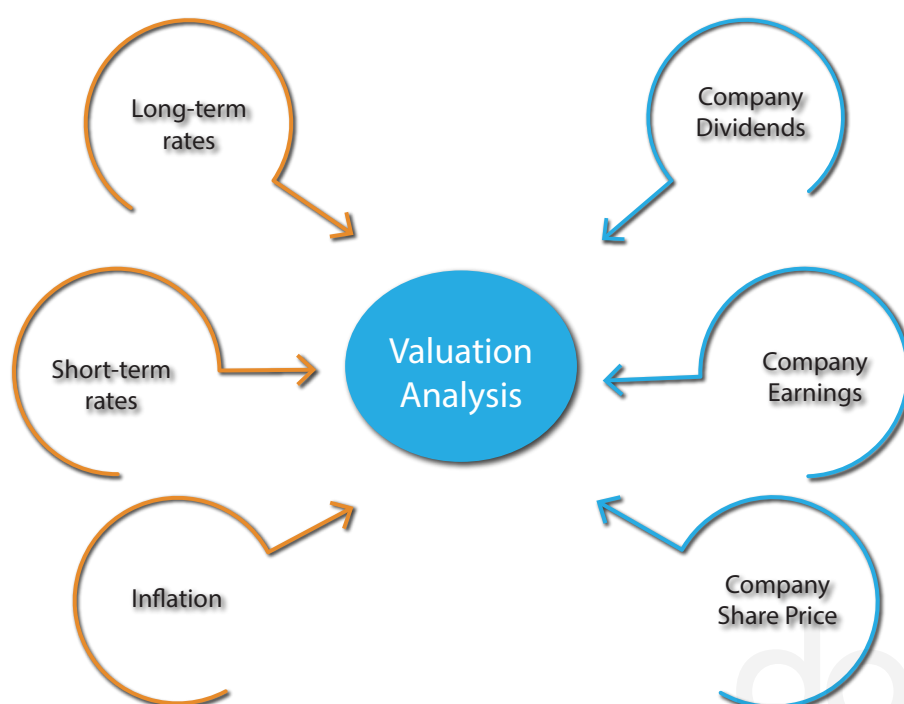
- ROE
- ROA
- FCF
- Net Profit Margin
- Net debt/Equity

Subjective analysis consists of:

- ESG
- Brand
- Price taker / maker
- Competitive advantage
- Product Count
- Dividend Payment & Policy
- Outlook

The subjective – and ratio analysis is used to rank the shares in the investment universe.
Only the top-rated quality companies are considered for the portfolio.

VALUATION ANALYSIS



The intrinsic value of a share is determined, by using forward- earnings and dividends, as well as normalized real- earnings and dividends, to compute a weighted average future growth rate.



STOCK SELECTION OR DESELECTION

- Only the top-quality ranked shares at low valuations will be **SELECTED** (bought) into the portfolio.
- A share will remain in the portfolio regardless of valuations.
- A share will be **DESELECTED** (sold) should the quality move below average.

